REQUEST FOR EXPRESSIONS OF INTEREST

In accordance with the Italian bankruptcy law, the trustee of the bankruptcy is accepting expressions of interest from third parties in view of an auction for the sale of the business run by GENERAL MONTAGGI GENOVESI SRL (“the Company”).

The Company is based in the Port of Genoa in an area of ca 18,000 square meters (the ‘Area”) is engaged in the business of “ship and yacht repair and refitting”. The Area is owned by the Port of Genoa and is given in concession to the Company by public license expiring on 31.12.2021 (the “License”). No employment agreements will be part of the sale of the Company.

For a better understanding of the business please consult www.generalmontaggigenovesi.it.

The sale would include all plants and equipment as owned by the Company.

After all the Expressions of Interest are received, the Trustee will set up an auction.

The winner will then have to apply for the transfer of the License from the Authority of the Port of Genoa according to the respective laws and regulations.

This call for interest expires on November 30th, 2019.

The contacts of the Trustee are provided for further information and details.

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